

Effective May 2012

Rate Lock Policies

Previous Rate Sheet

Product Literature

Field Bulletins

American General
Life Companies

Annuity rates for all states EXCEPT: CA, OR & NY

Index Annuity rates effective Monday, May 7

		Product	Global Multiple Index Cap	100% PR Annual Pt to Pt Cap	80% PR Annual Pt to Pt Cap	2Yr Pt to Pt Cap	Monthly Avg Spread	Monthly Additive Cap	Participat. Rate	Current Fixed Interest Rate	Product Available in All States EXCEPT	Guar. Min Fixed Rate*	GMWV**	NICE TO KNOW	
INDEX ANNUITIES - ISSUE DATES: 5 th , 12 th , 20 th , and 28 th of each month	SINGLE PREMIUM	AG HorizonIndex 9 4% Bonus Contract #04367	—	—	—	5.00%	—	1.00%	—	1.00%	AK, MN, NJ, NY, OR, VT	1.00%	90% @ 1.50%	AG Lifetime Income Builder® Rider available	
		AG HorizonIndex 12 5% Bonus Contract #04367	—	—	—	5.00%	—	1.00%	—	1.15%	AK, CT, DE, FL, MN, NJ, NV, NY, OH, OR, SC, TX, UT, VT, WA	1.00%	90% @ 1.50%	AG Lifetime Income Builder® Rider available	
		AG VisionMaximizer 5% Bonus Contract #05490	—	2.00%	—	—	6.00%	—	15%	1.00%	AK, DE, FL, IL, MN, MO, MS, NJ, NV, NY, OH, OR, PA, TX, UT, VT, WA	1.00%	90% @ 1.50%	AG Lifetime Income Builder® Rider available	
		AG VisionAdvantage 5 Contract #06401	—	—	—	—	—	—	—	—	—	—	—	—	Temporarily Unavailable
		AG VisionAdvantage 7 Contract #06401	—	2.00%	2.25%	—	6.00%	—	15%	1.10%	AK, CT, DE, MN, MO, NJ, NY, OH, OR, PA, UT, VT, WA	1.00%	90% @ 1.50%	AG Lifetime Income Builder® Rider available	
		AG VisionAdvantage 9 Contract #06401	—	3.00%	3.25%	—	6.00%	—	25%	1.65%	AK, CT, DE, MN, MO, NJ, NY, OH, OR, PA, UT, VT, WA	1.00%	90% @ 1.50%	AG Lifetime Income Builder® Rider available	
		AG Global Bonus Index 5% Bonus Contract #07109	2.00%	—	—	—	—	—	1.00%	20%	1.40%	AK, CT, DE, MN, MO, NJ, NV, NY, OH, OR, PA, SC, TX, UT, VT, WA	1.00%	100% @ 1.50 less WC	AG Lifetime Income Builder® Rider available
INDEX ANNUITY RIDER	FLEXIBLE PREMIUM	AG Global 6 Index Contract 07371	—	—	—	—	—	—	—	—	—	—	—	Temporarily Unavailable	
		AG Global 8 Index Contract #07371	2.00%	—	—	—	—	1.00%	20%	1.40%	VT	1.00%	90% @ 1.50%		
		AG Lifetime Income Builder optional living benefit rider Rider Form Number 11760	Annual Cost	Roll Up Rate	Bold text indicates the change from the previous rate. Applicable rate is determined by the date the contract is issued. A contract will be issued on the issue date following receipt of the completed paperwork in good order (including premium and appropriate licensing and contracting information) at the Home Office.						FOR PRODUCER USE ONLY-NOT FOR DISTRIBUTION TO THE PUBLIC.		For more information: 888.438.6933 OPTION 2		Page 2 of 7
			0.75%	6.00%	Rates subject to change at any time. *Interest rate minimums subject to change at any time. **Guaranteed Minimum Withdrawal Values (GMWV) may change each quarter										

Effective May 2012

Rate Lock Policies

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Product Literature

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American General
Life Companies

Annuity rates for all states EXCEPT: CA & NY

Traditional Fixed Annuity rates effective Monday, May 7

	Product	Year One	Base Rate for remaining years	1st Year Interest Bonus	Product Available in all states EXCEPT	Guar Min Fixed Rate*	GMWV**	NICE TO KNOW	
TRADITIONAL FIXED DEFERRED ANNUITIES	SINGLE PREMIUM	AG Horizon Select 5 Contract #05377	1.35%	1.35%	—	AK, MN, MO, NJ, NY, OH, OR, PA, UT, WA	1.00%	90% @ 1.5%	30 day walkaway option after year 5
		AG Horizon Select 7 Contract #05377	1.90%	1.90%	—	AK, MN, MO, NJ, NY, OH, OR, PA, UT, WA	1.00%	90% @ 1.5%	30 day walkaway option after year 7
		AG Horizon Select 10 Contract #05377	2.15%	2.15%	—	AK, DE, MN, MO, NJ, NY, NV, OH, OR, PA, SC, TX, UT, WA	1.00%	90% @ 1.5%	
		AG HorizonAchiever Contract #05377	1.85%	1.85%	—	AK, MN, MO, NJ, NY, OH, OR, PA, UT, WA	1.00%	90% @ 1.5%	30 day walkaway option after year 6
		AG HorizonSecure 5 Contract #05376	1.10%	1.10%	—	AK, CA, NY, UT	1.00%	90% @ 1.5%	30 day walkaway option after year 5
		AG HorizonSecure 7 Contract #05377	1.65%	1.65%	—	AK, NY, UT	1.00%	90% @ 1.5%	NO MVA 30 day walkaway option after year 7
		AG HorizonMYG Contract #04370	5.00%	1.00%	4.00%	AK, NJ, NY, UT	1.00%	90% @ 1.5%	
		AG HorizonPlus Contract #04362	7.00%	1.00%	6.00%	AK, MN, MO, NJ, NY, OH, OR, PA, UT, WA	1.00%	90% @ 1.5%	
FLEXIBLE PREMIUM	AG HorizonFlex Contract #04371	3.15%	1.15%	2.00%	AK, UT (NY Issued by USL)	1.00%	N/A		

IMMEDIATE INCOME	Platinum Income Contract #01016 Rates effective as of 05-10-2012	Female 65	Male 65
		Monthly Payout for \$100,000 premium beginning in 30 days (rounded down to the nearest whole dollar)	
	5 yr Certain Period	NA	NA
	10 yr Certain Period	\$866	\$866
	Life Only	495	546
	Life w/ 10 yr Certain Period	476	517
	Life w/ 20 yr Certain Period	440	457

Run an Immediate Income Annuity quote:

- www.RetirementRaise.com
- CANNEX
- www.americangeneral.com and log in

For more information:

888.438.6933

OPTION 2

Rates subject to change at any time. *Interest rate minimums subject to change at any time. **Guaranteed Minimum Withdrawal Values (GMWV) may change each quarter; rate in effect on contract issue date is the GMWV. Annuities issued by: American General Life Insurance Company, 2727-A Allen Parkway, Houston, Texas 77019. The United States Life Insurance Company in the City of New York, 70 Pine Street, New York, New York 10270. The underwriting risks, financial and contractual obligations and support functions associated with the annuities issued by American General Life Insurance Company (AGL) or The United States Life Insurance Company in the City of New York (USL) are the issuing insurer's responsibility. This contract is not insured by the FDIC, the Federal Reserve Board or any similar agency. The contract is not a deposit or other obligation of, nor is it guaranteed or endorsed by, any bank or depository institution. USL is authorized to conduct insurance business in New York. Annuities and riders are not available in all states.

Guarantees are subject to the claims-paying ability of the issuing insurance companies. American General Life Companies, www.americangeneral.com, is the marketing name for the insurance companies and affiliates comprising the domestic life operations of American International Group, Inc., including AGL and USL. Important: If you are an agent, prior to soliciting business, be certain that you are appropriately licensed and appointed with the insurer and that the product has been approved for sale by the insurer in that state. If uncertain, contact your American General Life Companies representative for assistance. © All rights reserved. AGLC103676 Page 3 of 7

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American General
Life Companies

Annuity rates for OR

Index Annuity rates effective Monday, May 7

		Product	Global Multiple Index Cap	100% PR Annual Pt to Pt Cap	80% PR Annual Pt to Pt Cap	2Yr Pt to Pt Cap	Monthly Avg Spread	Monthly Additive Cap	Participat. Rate	Current Fixed Interest Rate	Product Available in All States EXCEPT	Guar. Min Fixed Rate*	GMWV**	NICE TO KNOW	
INDEX ANNUITIES - ISSUE DATES: 5 th , 12 th , 20 th , and 28 th of each month	SINGLE PREMIUM	AG HorizonIndex 9 4% Bonus Contract #04367	—	—	—	5.00%	—	1.00%	—	1.00%	AK, MN, NJ, NY, OR, VT	1.00%	90% @ 1.50%	AG Lifetime Income Builder® Rider available	
		AG HorizonIndex 12 5% Bonus Contract #04367	—	—	—	5.00%	—	1.00%	—	1.15%	AK, CT, DE, FL, MN, NJ, NV, NY, OH, OR, SC, TX, UT, VT, WA	1.00%	90% @ 1.50%	AG Lifetime Income Builder® Rider available	
		AG VisionMaximizer 5% Bonus Contract #05490	—	2.00%	—	—	6.00%	—	30%	1.00%	AK, DE, FL, IL, MN, MO, MS, NJ, NV, NY, OH, OR, PA, TX, UT, VT, WA	1.00%	90% @ 1.50%	AG Lifetime Income Builder® Rider available	
		AG VisionAdvantage 5 Contract #06401	—	—	—	—	—	—	—	—	—	—	—	Temporarily Unavailable	
		AG VisionAdvantage 7 Contract #06401	—	2.00%	2.25%	—	6.00%	—	30%	1.10%	AK, CT, DE, MN, MO, NJ, NY, OH, OR, PA, UT, VT, WA	1.00%	90% @ 1.50%	AG Lifetime Income Builder® Rider available	
		AG VisionAdvantage 9 Contract #06401	—	3.00%	3.25%	—	6.00%	—	30%	1.65%	AK, CT, DE, MN, MO, NJ, NY, OH, OR, PA, UT, VT, WA	1.00%	90% @ 1.50%	AG Lifetime Income Builder® Rider available	
		AG Global Bonus Index 5% Bonus Contract #07109	3.00%	—	—	—	—	—	1.00%	30%	1.40%	AK, CT, DE, MN, MO, NJ, NV, NY, OH, OR, PA, SC, TX, UT, VT, WA	1.00%	100% @ 1.50 less WC	AG Lifetime Income Builder® Rider available
FLEXIBLE PREMIUM		AG Global 6 Index Contract 07371	—	—	—	—	—	—	—	—	—	—	—	Temporarily Unavailable	
		AG Global 8 Index Contract #07371	3.00%	—	—	—	—	1.00%	30%	1.40%	VT	1.00%	90% @ 1.50%		
INDEX ANNUITY RIDER		AG Lifetime Income Builder optional living benefit rider Rider Form Number 11760	Annual Cost	Roll Up Rate	Bold text indicates the change from the previous rate. Applicable rate is determined by the date the contract is issued. A contract will be issued on the issue date following receipt of the completed paperwork in good order (including premium and appropriate licensing and contracting information) at the Home Office.						FOR PRODUCER USE ONLY-NOT FOR DISTRIBUTION TO THE PUBLIC.		For more information: 888.438.6933 OPTION 2		Page 4 of 7
			0.75%	6.00%	Rates subject to change at any time. *Interest rate minimums subject to change at any time. **Guaranteed Minimum Withdrawal Values (GMWV) may change each quarter										

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American General
Life Companies

Annuity rates for California

Index Annuity rates effective Monday, May 7

INDEX ANNUITIES - ISSUE DATES: 5 th , 12 th , 20 th , and 28 th of each month	Product	Global	100% PR	80% PR	2Yr Pt to Pt	Monthly	Monthly	Participat.	Current	Product Available	Guar.	GMWV**	NICE	
		Multiple	Annual Pt	Annual Pt	Cap	Avg Spread	Additive	Rate	Fixed	in All States	Min		TO KNOW	
		Index Cap	to Pt Cap	to Pt Cap			Cap		Interest	EXCEPT	Fixed			
									Rate		Rate*			
SINGLE PREMIUM	AG HorizonIndex 9 4% Bonus Contract #04367	—	—	—	5.00%	—	1.00%	—	1.00%	AK, MN, NJ, NY, OR, VT	1.00%	90% @ 1.5%	AG Lifetime Income Builder® Rider available	
	AG HorizonIndex 12 5% Bonus Contract #04367	—	—	—	5.00%	—	1.00%	—	1.15%	AK, CT, DE, FL, MN, NJ, NV, NY, OH, OR, SC, TX, UT, VT, WA	1.00%	90% @ 1.5%	AG Lifetime Income Builder® Rider available	
	AG VisionMaximizer 5% Bonus Contract #05490	—	2.00%	—	—	6.00%	—	30%	2.00%	AK, DE, FL, IL, MN, MO, MS, NJ, NV, NY, OH, OR, PA, TX, UT, VT, WA	2.00%	90% @ 2.0%	AG Lifetime Income Builder® Rider available	
	AG VisionAdvantage 5 Contract #06401	—	—	—	—	—	—	—	—	—	—	—	Temporarily Unavailable	
	AG VisionAdvantage 7 Contract #06401	—	2.00%	2.25%	—	6.00%	—	30%	2.00%	AK, CT, DE, MN, MO, NJ, NY, OH, OR, PA, UT, VT, WA	2.00%	90% @ 2.0%	AG Lifetime Income Builder® Rider available.	
	AG VisionAdvantage 9 Contract #06401	—	3.00%	3.25%	—	6.00%	—	30%	2.00%	AK, CT, DE, MN, MO, NJ, NY, OH, OR, PA, UT, VT, WA	2.00%	90% @ 2.0%	AG Lifetime Income Builder® Rider available	
	AG Global Bonus Index 5% Bonus Contract #07109	3.00%	—	—	—	—	—	30%	2.00%	AK, CT, DE, MN, MO, NJ, NV, NY, OH, OR, PA, SC, TX, UT, VT, WA	2.00%	100% @ 2.0% less wc	AG Lifetime Income Builder® Rider available	
FLEXIBLE PREMIUM	AG Global 6 Index Contract 07371	—	—	—	—	—	—	—	—	—	—	—	Temporarily Unavailable	
	AG Global 8 Index Contract #07371	3.00%	—	—	—	—	1.00%	30%	2.00%	VT	2.00%	90% @ 2.0%		
INDEX ANNUITY RIDER	AG Lifetime Income Builder optional living benefit rider Rider Form Number 11760	Annual Cost	Roll Up Rate	Bold text indicates a change from the previous rate. Applicable rate is determined by the date the contract is issued. A contract will be issued on the issue date following receipt of the completed paperwork in good order (including premium and appropriate licensing and contracting information) at the Home Office.							FOR PRODUCER USE ONLY-NOT FOR DISTRIBUTION TO THE PUBLIC.		For more information: 888.438.693 OPTION 2	
		0.75%	6.00%	Rates subject to change at any time. *Interest rate minimums subject to change at any time. **Guaranteed Minimum Withdrawal Values (GMWV) may change each quarter									Page 5 of 7	

Annuity rates for California

Traditional Fixed Annuity rates effective Monday, May 7

	Product	Year One	Base Rate	1st Year Interest Bonus	Product Available in all states EXCEPT	Guar Min Fixed Rate*	GMWV**	NICE TO KNOW	
TRADITIONAL FIXED DEFERRED ANNUITIES	SINGLE PREMIUM	AG Horizon Select 5 Contract #05377	2.00%	2.00%	—	AK, MN, MO, NJ, NY, OH, OR, PA, UT, WA	2.00%	90% @ 2.0%	30 day walkaway option after year 5
		AG Horizon Select 7 Contract #05377	2.00%	2.00%	—	AK, MN, MO, NJ, NY, OH, OR, PA, UT, WA	2.00%	90% @ 2.0%	30 day walkaway option after year 7
		AG Horizon Select 10 Contract #05377	2.15%	2.15%	—	AK, DE, MN, MO, NJ, NY, NV, OH, OR, PA, SC, TX, UT, WA	2.00%	90% @ 2.0%	
		AG Horizon Achiever Contract #05377	2.00%	2.00%	—	AK, MN, MO, NJ, NY, OH, OR, PA, UT, WA	2.00%	90% @ 2.0%	30 day walkaway option after year 6
		AG HorizonSecure 5 Contract #05376	—	—	—	AK, CA, NY, UT	—	—	Temporarily Unavailable
		AG HorizonSecure 7 Contract #05377	2.00%	2.00%	—	AK, NY, UT	2.00%	90% @ 2.00	NO MVA 30 day walkaway option after year 7
		AG HorizonMYG Contract #04370	5.00%	1.00%	4.00%	AK, NJ, NY, UT	1.00%	90% @ 1.5%	
		AG HorizonPlus Contract #04362	8.00%	2.00%	6%	AK, MN, MO, NJ, NY, OH, OR, PA, UT, WA	2.00%	90% @ 2.0%	
FLEXIBLE PREMIUM	AG HorizonFlex Contract #04371	3.15%	1.15%	2.00%	AK, UT (NY Issued by USL)	1.00%	N/A		

IMMEDIATE INCOME	Platinum Income Contract #01016	Female 65	Male 65
	Rates effective as of 05-10-2012		Monthly Payout for \$100,000 premium beginning in 30 days (rounded down to the nearest whole dollar)
	5 yr Certain Period	NA	NA
	10 yr Certain Period	\$866	\$866
	Life Only	495	546
	Life w/ 10 yr Certain Period	476	517
	Life w/ 20 yr Certain Period	440	457

Run an Immediate Income Annuity quote:

- www.RetirementRaise.com
- CANNEX
- www.americangeneral.com and log in

For more information:

888.438.6933

OPTION 2

Rates subject to change at any time. *Interest rate minimums subject to change at any time. **Guaranteed Minimum Withdrawal Values (GMWV) may change each quarter; rate in effect on contract issue date is the GMWV. Annuities issued by: American General Life Insurance Company, 2727-A Allen Parkway, Houston, Texas 77019. The United States Life Insurance Company in the City of New York, 70 Pine Street, New York, New York 10270. The underwriting risks, financial and contractual obligations and support functions associated with the annuities issued by American General Life Insurance Company (AGL) or The United States Life Insurance Company in the City of New York (USL) are the issuing insurer's responsibility. This contract is not insured by the FDIC, the Federal Reserve Board or any similar agency. The contract is not a deposit or other obligation of, nor is it guaranteed or endorsed by, any bank or depository institution. USL is authorized to conduct insurance business in New York. Annuities and riders are not available in all states.

Guarantees are subject to the claims-paying ability of the issuing insurance companies. American General Life Companies, www.americangeneral.com, is the marketing name for the insurance companies and affiliates comprising the domestic life operations of American International Group, Inc., including AGL and USL. Important: If you are an agent, prior to soliciting business, be certain that you are appropriately licensed and appointed with the insurer and that the product has been approved for sale by the insurer in that state. If uncertain, contact your American General Life Companies representative for assistance. © All rights reserved. AGLC103676

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Effective May 2012

Rate Lock Policies

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American General Life Companies

Annuity rates for New York

Traditional Fixed Annuity rates effective Monday, May 7

TRADITIONAL FIXED DEFERRED ANNUITIES	Product	Year One	Base Rate	1st Year Interest Bonus	Guar. Min. Fixed Rate*	NICE TO KNOW
SINGLE PREMIUM	AG HorizonEmpireSecure 5 Contract #03049N	—	—	—	—	Temporarily Unavailable
	AG HorizonEmpireSecure 7 Contract #03049N	1.45%	1.45%	—	1.00%	NO MVA 30 day walkaway option after year 7
FLEXIBLE PREMIUM	AG Horizon Flex Contract #04371N	3.15%	1.15%	2.00%	1.00%	

Index Annuity rates effective Monday, May 7

INDEX ANNUITIES Issue Dates: 5 th , 12 th , 20 th , and 28 th of each month	Product	Global Multiple Index Cap	Monthly Additive Cap	Participat. Rate	Current Fixed Interest Rate	Guar Min. Fixed Rate*	NICE TO KNOW
FLEXIBLE PREMIUM	AG Global 6 Index Contract #07371N	—	—	—	—	—	Temporarily Unavailable
	AG Global 8 Index Contract #07371N	2.00%	1.00%	15%	1.40%	1.00%	Guaranteed to earn interest every year

Bold text indicates a change from the previous rate. Applicable rate is determined by the date the contract is issued. A contract will be issued on the issue date following receipt of the completed paperwork in good order (including premium and appropriate licensing and contracting information) at the Home Office.

IMMEDIATE INCOME	Platinum Income Contract #01016N	Female 65	Male 65
		Rates effective as of 05-10-2012	
	5 yr Certain Period	NA	NA
	10 yr Certain Period	\$866	\$866
	Life Only	495	546
	Life w/ 10 yr Certain Period	476	517
	Life w/ 20 yr Certain Period	440	457

Run an Immediate Income Annuity quote:

- www.RetirementRaise.com
- CANNEX
- www.americangeneral.com and log in

For more information:
888.438.6933
OPTION 2

Rates subject to change at any time. *Guaranteed Minimum Fixed Rate subject to change at any time. Policies issued by: The United States Life Insurance Company in the City of New York, 70 Pine Street, New York, New York 10270. The underwriting risks, financial and contractual obligations and support functions associated with the annuities issued by The United States Life Insurance Company in the City of New York (USL) are it's responsibility. This contract is not insured by the FDIC, the Federal Reserve Board or any similar agency. The contract is not a deposit or other obligation of, nor is it guaranteed or endorsed by, any bank or depository institution. Guarantees are subject to the claims-paying ability of the issuing insurance companies. American General Life Companies, www.americangeneral.com, is the marketing name for the insurance companies and affiliates comprising the domestic life operations of American International Group, Inc., including USL.

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Important: If you are an agent, prior to soliciting business, be certain that you are appropriately licensed and appointed with the insurer and that the product has been approved for sale by the insurer in that state. If uncertain, contact your American General Life Companies representative for assistance. © All rights reserved. AGLC103676-NY Page 7 of 7

LIFE INTEREST RATE CHANGE

UL Interest Rates Change on April 1, 2012

American General Life Companies announces changes to current crediting rates, caps, participation rates and illustration rates for most universal life products issued by American General Life Insurance Company (AGL) and The United States Life Insurance Company in the City of New York (USL). The rates listed below take effect on April 1, 2012.

INDEX INTEREST UNIVERSAL LIFE

AG Choice Index GUL® (AGL #11474)	
Declared Interest Account	3.20% (-0.25%)
1 Year Cap Rate Index Account	
Cap rate	9.50% (no change)
Illustrated rate	6.47% (-0.10%)
5 Year Participation Rate Index Account	
Participation rate	55% (-5.0%)
Illustrated rate	8.69% (-0.78%)
Elite Index® (AGL #08326; USL #08326N)	
Declared Interest Account	3.00% (-0.45%)
Cap Rate Index Account	
Cap rate	9.50% (no change)
Illustrated rate	6.57% (no change)
Participation Rate Index Account	
Participation rate	40% (no change)
Illustrated rate	5.44% (+0.01%)
Elite Survivor Index® (AGL #08327; USL #08327N)	
Declared Interest Account	3.25% (-0.45%)
Cap Rate Index Account	
Cap rate	9.50% (no change)
Illustrated rate	6.57% (no change)
Participation Rate Index Account	
Participation rate	40% (no change)
Illustrated rate	5.44% (+0.01%)
Elite Global Plus® (AGL #08444; USL #08444N)	
Declared Interest Account	3.00% (-0.20%)
5-Year Index Account (AGL version only)	
Participation rate	55% (-5.0%)
Illustrated rate	8.53% (-0.80%)
1-Year Index Account	
Participation rate	55% (no change)
Illustrated rate	6.95% (-0.12%)
Elite Global Survivor® (AGL #08414; USL #08414N)	
Declared Interest Account	3.00% (-0.20%)
5-Year Index Account (AGL version only)	
Participation rate	55% (-5.0%)
Illustrated rate	8.53% (-0.80%)
1-Year Index Account	
Participation rate	55% (no change)
Illustrated rate	6.95% (-0.12%)

LIFE INTEREST RATE CHANGE

UL Interest Rates Change on April 1, 2012

American General Life Companies announces changes to current crediting rates, caps, participation rates and illustration rates for most universal life products issued by American General Life Insurance Company (AGL) and The United States Life Insurance Company in the City of New York (USL). The rates listed below take effect on April 1, 2012.

FIXED UNIVERSAL LIFE

AG Secure Lifetime GUL[®]* (AGL #10460)	2.70% (-0.25%)
AG Secure Survivor GULSM* (AGL #11239, USL#11239N)	2.70% (new product)
Elite UL[®] (AGL #03325; USL #03325N)	3.00% (-0.45%)
Elite Transition UL[®] (AGL #02327; USL #02327N)	3.15% (-0.45%)
Inheritance Life[®] (AGL #06440; USL #06440N)	3.20% (-0.25%)
Inheritance Life PlusSM (AGL #11440; USL #11440N)	3.20% (-0.25%)
Inheritance Life CreatorSM (AGL #11446; USL #11446N)	3.20% (new product)

*Sales quotes for AG Secure Lifetime GUL and ContinUL are designed to reflect guaranteed cash values only. Upon completion of the first policy year, inforce illustrations will be available and will include current cash accumulation values, along with guaranteed cash values.

American General
Life Companies

American General Life Companies, www.americangeneral.com, is the marketing name for a group of affiliated domestic life insurers, including American General Life Insurance Company and The United States Life Insurance Company in the City of New York.

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